

Quarterly Meeting of the  
Champaign Police Pension Board  
Wednesday, October 25, 2023, 10:00 am  
CPPF Office: 10 Henson Pl, Ste 2, Champaign, IL 61820

Minutes

Meeting at the CPPF office called to order at 10:53 am by Patrick Simons, President.

Trustees present:

Patrick Simons, President

Anthony Ackerman, Vice-President

Patrick Kelly, Treasurer

Mike Murphy, Secretary

Brian Maloney, Assistant Secretary

Others present:

Mary Nye, &Co Consulting

Joan Keeler, Office Manager

David Gordon, Fund Clerk

**AndCo Investment Performance Review & Rebalancing Recommendations**

Mary Nye presented the Investment Performance Review of September 30, 2023, and the Proposed Rebalanced Portfolio report with Market Value as of 10/23/23. (Attachment A) Both were reviewed and discussed. Murphy suggested a change to the rebalancing to meet the equity target. (Attachment B) Maloney made a motion to accept the report and rebalance using Murphy's suggestion. Seconded by Murphy. All in favor except Ackerman. Motion carries.

**Kemper CPA Financial Statements**

Third quarter Compiled Financial Statements (Attachment C) were reviewed and discussed. Kelly made a motion to accept the financial statements submitted by accountant Mary Tollakson. Seconded by Maloney. All in favor. Motion carries.

**Approval of Minutes**

Minutes of the Quarterly Meeting of 7/19/23 were reviewed, but no motion to approve was made.

**Approval of Authorizations**

Third quarter 2023 authorizations were reviewed. Ackerman made a motion to approve third quarter authorizations. Seconded by Kelly. All in favor. Motion carries.

**Old Business:**

**Consolidation Status**

The Board was updated on the Class Action Consolidation lawsuit against the IPOPIF.

## **New Business:**

<b>New Officers</b>	<b>Hire Date</b>
Chandler Kerns	7/17/23
Traveous Bell	8/21/23
Alex Carrillo	8/28/23
Aaron Dudley	8/21/23

A motion to accept the new officers' applications for membership in CPPF was made by Murphy. Seconded by Kelly. All in favor. Motion carries. (Attachments D, E, F, G)

<b>Terminations</b>	<b>Date</b>
Brandon Culbertson	7/21/23

<b>Refund of Contributions</b>	<b>Last Day</b>	<b>Amount</b>
Corey Barnes	1/14/22	\$34,560.55 (less FIT/Penalty)

### **Transfer of Creditable Service**

Kyle Langenderfer	To: New Lenox Police Pension Fund (Att. H)
David McLearin	From: Decatur Police Department (Att. I)

A motion to accept McLearin's transfer from Decatur Police Department was made by Kelly. Seconded by Murphy. All in favor. Motion carries.

<b>Initial Benefit Date</b>	<b>Retired</b>	<b>Initial Benefit</b>
Alison Freeland	2/28/15	9/12/23 (Attachment J)

### **Annual Certificate of Disability**

Montrell Coleman (Attachment K)

### **2024 Pension Increases**

A motion to approve the list of pension increases for 2024 was made by Kelly. Seconded by Murphy. All in favor. Motion carries. (Attachment L)

### **Preliminary Annual Audit**

Agenda item for Feller & Kuester's preliminary audit tabled until the next quarterly meeting.

### **Report to City Council**

Agenda item for the Report to the Champaign City Council tabled until the next quarterly meeting.

### **Preliminary Annual Statement to the DOI**

Agenda item for the Department of Insurance Annual Statement tabled until the next quarterly meeting.

### **Retiree Luncheon**

At the request of Champaign HR, a list of all retirees' names and addresses was sent on 9/11/23. No further information received from the City.

**IPPFA Conference**

IPPFA Conference, October 4-6, 2023 attended by Ackerman, Maloney, and Murphy. Conference topics were discussed. Trustees reminded to provide certificates as proof of training.

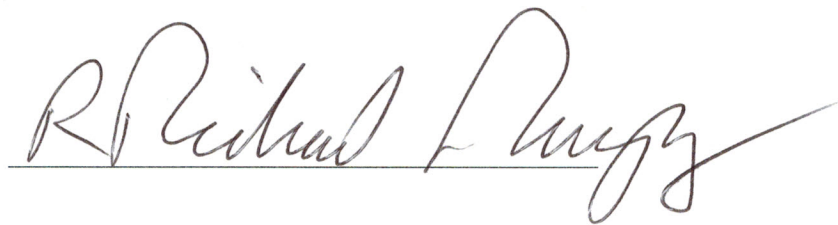
**2024 Quarterly Meeting Dates**

Following the 4<sup>th</sup> Wednesday at 10:00 am schedule, 2024 Quarterly Meeting dates are: Jan. 24<sup>th</sup>, April 24<sup>th</sup>, July 24<sup>th</sup>, and Oct. 23<sup>rd</sup>.

There was no audience participation.

At 12:15 pm, a motion to adjourn was made by Kelly and seconded by Murphy. All in favor. Motion carries.

Next regular quarterly meeting, Wednesday, January 24, 2024 at 10:00 am at the CPPF office.

A handwritten signature in dark ink, appearing to read "Richard Murphy", is written over a horizontal line. The signature is fluid and cursive, with a long, sweeping tail that extends to the right.



# Champaign Police Pension Fund

## Proposed Rebalanced Portfolio

Manager	Style	October 23, 2023		Current Allocation	Rebalanced Allocation	IPS Target	Recommended		Rebalanced Allocation	IPS	
		Market Value	Target				Min	Max		Min	Max
Fiduciary	Large Cap Core	24,905,587		16.7%		6.7% 18.0%			16.7%	15.0%	20.0%
MFS Growth Fund	Large Cap Growth	24,614,969		16.5%		6.5% 18.0%			16.5%	15.0%	20.0%
Victory Sycamore	Mid Cap Value	7,300,906		4.9%		4.9% 6.0%			4.9%	4.0%	8.0%
Kayne, Anderson	Small Cap Growth	7,619,380		5.1%		5.1% 6.0%			5.1%	4.0%	8.0%
DFA Intl Core Equity	Intl Large Cap Core	6,521,360		4.4%		4.4% 5.5%			4.4%	4.0%	7.0%
AF EuroPacific	Intl Large Cap Growth	6,443,111		4.3%		4.3% 5.5%			4.3%	4.0%	7.0%
Principal Real Estate*	Real Estate Equity	12,819,647		8.6%		8.6% 5.0%			8.6%	0.0%	10.0%
<b>Total Equity Portfolio</b>		<b>90,224,959</b>		<b>60.5%</b>		<b>64.0%</b>	<b>0</b>		<b>60.5%</b>	<b>45.0%</b>	<b>65.0%</b>
Segall Bryant	Intermediate Aggregate	25,601,580		17.2%		8.5% 18.0%		2,000,000	18.5%	17.5%	27.5%
Optimum	Intermediate Aggregate	25,360,905		17.0%		9.1% 18.0%		4,000,000	19.7%	17.5%	27.5%
Cash*	Cash	216,865		0.1%		0.1% 0.0%			0.1%	0.0%	0.0%
Cash Annuity	Cash	7,732,349		5.2%		1.2% 0.0%		(6,000,000)	1.2%	0.0%	10.0%
<b>Total Fixed Income + Cash + Cash Equivalents Portfolio</b>		<b>58,911,698</b>		<b>39.5%</b>		<b>36.0%</b>	<b>0</b>		<b>39.5%</b>	<b>35.0%</b>	<b>55.0%</b>
<b>Total Portfolio:</b>		<b>149,136,657</b>		<b>100.0%</b>		<b>100.0%</b>	<b>0</b>		<b>100.0%</b>		

\* As of 09/30/2023





## Champaign Police Pension Fund

## Proposed Rebalanced Portfolio

Approved

Manager	Style	October 23, 2023		Current		IPS		Recommended		Rebalanced		IPS	
		Market Value	Allocation	Market Value	Allocation	Target	Allocation	Rebalance	Allocation	Allocation	Allocation	Min	Max
Fiduciary	Large Cap Core	24,905,587	16.7%			18.0%				16.7%		15.0%	20.0%
MFS Growth Fund	Large Cap Growth	24,614,969	16.5%			18.0%		1,000,000		17.2%		15.0%	20.0%
Victory Sycamore	Mid Cap Value	7,300,906	4.9%			6.0%				4.9%		4.0%	8.0%
Kayne Anderson	Small Cap Growth	7,619,380	5.1%			6.0%				5.1%		4.0%	8.0%
DFA Intl Core Equity	Intl Large Cap Core	6,521,360	4.4%			5.5%				4.4%		4.0%	7.0%
AF EuroPacific	Intl Large Cap Growth	6,443,111	4.3%			5.5%				4.3%		4.0%	7.0%
Principal Real Estate*	Real Estate Equity	12,819,647	8.6%			5.0%				8.6%		0.0%	10.0%
<b>Total Equity Portfolio</b>		<b>90,224,959</b>	<b>60.5%</b>			<b>64.0%</b>		<b>1,000,000</b>		<b>61.2%</b>		<b>45.0%</b>	<b>65.0%</b>
Segall Bryant	Intermediate Aggregate	25,601,580	17.2%			18.0%		1,000,000		17.8%		17.5%	27.5%
Optimum	Intermediate Aggregate	25,360,905	17.0%			18.0%		4,000,000		19.7%		17.5%	27.5%
Cash*	Cash	216,865	0.1%			0.0%				0.1%		0.0%	0.0%
Cash Annuity	Cash	7,732,349	5.2%			0.0%		(6,000,000)		1.2%		0.0%	10.0%
<b>Total Fixed Income + Cash + Cash Equivalents Portfolio</b>		<b>58,911,698</b>	<b>39.5%</b>			<b>36.0%</b>		<b>(1,000,000)</b>		<b>38.8%</b>		<b>35.0%</b>	<b>55.0%</b>
<b>Total Portfolio:</b>		<b>149,136,657</b>	<b>100.0%</b>			<b>100.0%</b>		<b>0</b>		<b>100.0%</b>			

\* As of 09/30/2023



Champaign Police Pension Fund

Compiled Financial Statements –  
Modified Cash Basis

For the Three Months and Three Months Ended September 30, 2023

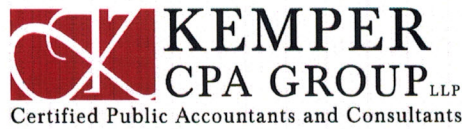
Champaign Police Pension Fund

Compiled Financial Statements – Modified Cash Basis  
For the Three Months and Three Months Ended September 30, 2023

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To the Board of Trustees of  
The Champaign Police Pension Fund  
Champaign, IL 61820

Plan management is responsible for the accompanying financial statements of the Champaign Police Pension Fund, which comprise the statement of plan net position – modified cash basis as of September 30, 2023, and the related statement of changes in plan net position – modified cash basis for the three months and three months then ended, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by plan management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Plan management has elected to omit substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Plan's net position and changes in net plan position. Accordingly, the financial statements are not designed for those who are not informed about such matters.

The supplementary information contained on page 5 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of plan management. The supplementary information was subject to our compilation engagement. We have not audited or reviewed the supplementary information and do not express an opinion, a conclusion, nor provide any form of assurance on such information.

We are not independent with respect to the Champaign Police Pension Fund.

*Kemper CPA Group LLP*

KEMPER CPA GROUP LLP  
Certified Public Accountants and Consultants  
Champaign, Illinois  
October 20, 2023

Champaign Police Pension Fund  
Statement of Plan Net Position - Modified Cash Basis  
September 30, 2023

ASSETS

Cash		
Cash in Bank - Checking	<u>\$ 189,009.53</u>	
Total Cash		<u>\$ 189,009.53</u>
First Midwest Bank Trust Accounts		
Segall Bryant & Hamill	26,108,405.73	
Annuity Accounts	53,064,758.29	
Kayne Anderson Rudnick	7,993,135.74	
Fiduciary Management	25,656,864.93	
Optimum Quanvest Corporation	25,958,130.27	
Principal Financial Group	<u>12,819,646.89</u>	
Total Trust Accounts		<u>151,600,941.85</u>
Total Assets		<u><u>\$ 151,789,951.38</u></u>

LIABILITIES

Liabilities		
Accounts Payable	<u>8,000.00</u>	
Total Liabilities		<u>\$ 8,000.00</u>

PLAN NET POSITION

Plan Net Position		
Plan Net Position	<u>151,781,951.38</u>	
Total Plan Net Position		<u>151,781,951.38</u>
Total Liabilities and Plan Net Position		<u><u>\$ 151,789,951.38</u></u>

Champaign Police Pension Fund  
Statement of Changes in Plan Net Position - Modified Cash Basis  
For the Three Months and Three Months Ended September 30, 2023

	<u>3 Months Ended September 30, 2023</u>	<u>3 Months Ended September 30, 2023</u>
Additions		
Real Estate Tax	\$ 4,340,337.37	\$ 4,340,337.37
Replacement Tax	249,110.32	249,110.32
Other Employer Contributions	60,985.00	60,985.00
Pension Contributions	239,534.04	239,534.04
Interest on Checking Account	13.03	13.03
Interest on Investments	407,986.90	407,986.90
Dividends	360,279.30	360,279.30
Accrued Income Variation	40,422.29	40,422.29
Lateral Transfers Received	<u>101,815.42</u>	<u>101,815.42</u>
Subtotal	<u>5,800,483.67</u>	<u>5,800,483.67</u>
Gains and Losses		
Realized Gains and Losses	397,390.83	397,390.83
Unrealized Gains and Losses	<u>(4,765,334.89)</u>	<u>(4,765,334.89)</u>
Total Gains and Losses	<u>(4,367,944.06)</u>	<u>(4,367,944.06)</u>
Total Additions	<u>1,432,539.61</u>	<u>1,432,539.61</u>
Less Investment Expense		
Management Fees	(10,806.88)	(10,806.88)
Investment Services	(35,484.65)	(35,484.65)
Consulting Services	<u>(13,500.00)</u>	<u>(13,500.00)</u>
Total Investment Expense	<u>(59,791.53)</u>	<u>(59,791.53)</u>
Net Additions	<u>1,372,748.08</u>	<u>1,372,748.08</u>



Champaign Police Pension Fund  
Statement of Changes in Plan Net Position - Modified Cash Basis (continued)  
For the Three Months and Three Months Ended September 30, 2023

	<u>3 Months Ended September 30, 2023</u>	<u>3 Months Ended September 30, 2023</u>
Deductions		
Benefits and Refunds		
Retiree Pensions	\$ 1,754,982.73	\$ 1,754,982.73
Surviving Spouse Pensions	272,882.43	272,882.43
Duty Disability Pensions	307,846.05	307,846.05
Non-Duty Disability Pensions	36,143.28	36,143.28
Refunds of Contributions	56,214.24	56,214.24
Lateral Transfers	<u>35,584.56</u>	<u>35,584.56</u>
Total Benefits and Refunds	<u>2,463,653.29</u>	<u>2,463,653.29</u>
Administrative Expenses		
Rent	1,800.00	1,800.00
Utilities	288.43	288.43
Telephone	397.95	397.95
Bank Charges	221.99	221.99
Accounting Services	6,510.00	6,510.00
Legal Services	2,381.54	2,381.54
Actuarial Services	350.00	350.00
Postage and Office Expense	181.47	181.47
Insurance	1,171.00	1,171.00
Office Management	11,191.25	11,191.25
Payroll Taxes	856.13	856.13
Continuing Education	1,050.00	1,050.00
Dues and Subscriptions	<u>795.00</u>	<u>795.00</u>
Total Administrative Expense	<u>27,194.76</u>	<u>27,194.76</u>
Total Deductions	<u>2,490,848.05</u>	<u>2,490,848.05</u>
Net Increase (Decrease)	<u><u>\$ (1,118,099.97)</u></u>	<u>(1,118,099.97)</u>
Plan Net Position, Beginning of Year		<u>152,900,051.35</u>
Plan Net Position, End of Quarter		<u><u>\$ 151,781,951.38</u></u>

## SUPPLEMENTARY INFORMATION

Champaign Police Pension Fund  
Supplementary Information  
Schedule of Investment Gains and Losses - Modified Cash Basis  
For the Three Months and Three Months Ended September 30, 2023

	<u>3 Months Ended September 30, 2023</u>	<u>3 Months Ended September 30, 2023</u>
Realized Gains and Losses		
Segall, Bryant & Hamill	\$ (72,293.05)	\$ (72,293.05)
Annuity Accounts	483,347.58	483,347.58
Kayne Anderson Rudnick	(4,619.13)	(4,619.13)
Fiduciary Management	218,192.91	218,192.91
Optimum Quanvest Corporation	<u>(227,237.48)</u>	<u>(227,237.48)</u>
 Total Realized Gains and Losses	 <u>397,390.83</u>	 <u>397,390.83</u>
Unrealized Gains and Losses		
Segall, Bryant & Hamill	(564,386.82)	(564,386.82)
Annuity Accounts	(2,271,470.69)	(2,271,470.69)
Kayne Anderson Rudnick	(80,525.83)	(80,525.83)
Fiduciary Management	(785,414.82)	(785,414.82)
Optimum Quanvest Corporation	(540,878.57)	(540,878.57)
Principal Financial Group	<u>(522,658.16)</u>	<u>(522,658.16)</u>
 Total Unrealized Gains and Losses	 <u>(4,765,334.89)</u>	 <u>(4,765,334.89)</u>
 Total Gains and Losses	 <u><u>\$ (4,367,944.06)</u></u>	 <u><u>\$ (4,367,944.06)</u></u>



# BOARD OF TRUSTEES OF THE CHAMPAIGN POLICE PENSION FUND

## APPLICATION FOR MEMBERSHIP

I hereby make application to come under the terms and conditions of the Champaign Police Pension Fund of the City of Champaign, Illinois.

Name: Chandler Kerns

Maiden Name (If Applicable) \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Place of Birth: Urbana IL

Social Security Number: \_\_\_\_\_

Marital Status: Married ☒ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Single \_\_\_\_\_

If divorced, provide dated and place of divorce (i.e. City, County, State) \_\_\_\_\_

Spouse Name: Haile Kerns

Spouse's Maiden Name (If Applicable) McCrory

\*Spouse Date of Birth: \_\_\_\_\_ Place of Birth: Urbana IL

\*Married on: 06/06/20

\*LIST ALL MINOR CHILDREN (BORN OF OR ADOPTED BY APPLICANT) WITH THEIR DATES OF BIRTH (Use separate sheet for more)

Name: Baker Kerns Sex M Date of Birth: \_\_\_\_\_

Name: Eleanor Kerns Sex F Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please include applicant's legal parent's full names and indicate if living or deceased:

Father Todd Kerns ☒ Living ☐ Deceased

Mother Kristine Kerns ☒ Living ☐ Deceased

My first day of employment (first payroll date) as a full time police officer is 07/17/23, although I was sworn in as a police officer on 07/17/23 and have continued to serve since that date. If service has been broken, list all dates in which you were not in receipt of salary and the date of re-entry (i.e. suspension(s), leave of absence(s), military service, disability, etc.) on a separate sheet.

Tier 1 ☐ or Tier 2 ☒ If Tier 1, please list your prior employer: \_\_\_\_\_

\*Certified copies of birth certificates (yourself, spouse and children), marriage certificate, and copy of dissolution of previous marriage, if applicable, are to be provided with this application.

# BOARD OF TRUSTEES OF THE CHAMPAIGN POLICE PENSION FUND

## APPLICATION FOR MEMBERSHIP

I herby make application to come under the terms and conditions of the Champaign Police Pension Fund of the City of Champaign, Illinois.

Name: Tawcous Bell

Maiden Name (If Applicable) Tawcous Clark

Address: [REDACTED] City/Zip: [REDACTED]

Date of Birth: [REDACTED] Place of Birth: Jackson, TN

Social Security Number: [REDACTED]

Marital Status: Married ☐ Divorced ☐ Widowed ☐ Single ☒

If divorced, provide dated and place of divorce (i.e. City, County, State) \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Spouse's Maiden Name (If Applicable) \_\_\_\_\_

\*Spouse Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

\*Married on: \_\_\_\_\_

\*LIST ALL MINOR CHILDREN (BORN OF OR ADOPTED BY APPLICANT) WITH THEIR DATES OF BIRTH (Use separate sheet for more)

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please include applicant's legal parent's full names and indicate if living or deceased:

Father Marcus Bell ☒ Living ☐ Deceased

Mother Ebony Clark ☒ Living ☐ Deceased

My first day of employment (first payroll date) as a full time police officer is 8/21/23, although I was sworn in as a police officer on 8/21/23 and have continued to serve since that date. If service has been broken, list all dates in which you were not in receipt of salary and the date of re-entry (i.e. suspension(s), leave of absence(s), military service, disability, etc.) on a separate sheet.

Tier 1 ☐ or Tier 2 ☒ If Tier 1, please list your prior employer: \_\_\_\_\_

\*Certified copies of birth certificates (yourself, spouse, and children), marriage certificate, and copy of dissolution of previous marriage, must be provided with this application.



# **BOARD OF TRUSTEES OF THE CHAMPAIGN POLICE PENSION FUND**

## **APPLICATION FOR MEMBERSHIP**

I hereby make application to come under the terms and conditions of the Champaign Police Pension Fund of the City of Champaign, Illinois.

Name: Alex Carrillo

Maiden Name (If Applicable) \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Marital Status: Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Single ☒

If divorced, provide dated and place of divorce (i.e. City, County, State) \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Spouse's Maiden Name (If Applicable) \_\_\_\_\_

\*Spouse Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

\*Married on: \_\_\_\_\_

\*LIST ALL MINOR CHILDREN (BORN OF OR ADOPTED BY APPLICANT) WITH THEIR DATES OF BIRTH (Use separate sheet for more)

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please include applicant's legal parent's full names and indicate if living or deceased:

Father Roberto Carrillo

☒ Living

☐ Deceased

Mother Yesenia Carrillo

☒ Living

☐ Deceased

My first day of employment (first payroll date) as a full time police officer is 8/28/2023 although I was sworn in as a police officer on 8/28/2023 and have continued to serve since that date. If service has been broken, list all dates in which you were not in receipt of salary and the date of re-entry (i.e. suspension(s), leave of absence(s), military service, disability, etc.) on a separate sheet.

Tier 1 ☐ or Tier 2 ☒ If Tier 1, please list your prior employer: \_\_\_\_\_

\*Certified copies of birth certificates (yourself, spouse and children), marriage certificate, and copy of dissolution of previous marriage, if applicable, are to be provided with this application.

# BOARD OF TRUSTEES OF THE CHAMPAIGN POLICE PENSION FUND

## APPLICATION FOR MEMBERSHIP

I hereby make application to come under the terms and conditions of the Champaign Police Pension Fund of the City of Champaign, Illinois.

Name: Aaron Michael Dudley

Maiden Name (If Applicable) \_\_\_\_\_

Address: \_\_\_\_\_ City/Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Place of Birth: Urbana, IL

Social Security Number: \_\_\_\_\_

Marital Status: Married ☒ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Single \_\_\_\_\_

If divorced, provide dated and place of divorce (i.e. City, County, State) \_\_\_\_\_

Spouse Name: Lindsay Marie Dudley

Spouse's Maiden Name (If Applicable) Lindsay Marie Dudley-Tschopp

\*Spouse Date of Birth: \_\_\_\_\_ Place of Birth: Urbana, IL

\*Married on: 3/23/19

\*LIST ALL MINOR CHILDREN (BORN OF OR ADOPTED BY APPLICANT) WITH THEIR DATES OF BIRTH (Use separate sheet for more)

Name: Fulton Dudley Sex M Date of Birth: \_\_\_\_\_

Name: Becket Dudley Sex M Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please include applicant's legal parent's full names and indicate if living or deceased:

Father: Chad Aaron Dudley ☒ Living ☐ Deceased

Mother: Melody Renee York ☒ Living ☐ Deceased

My first day of employment (first payroll date) as a full time police officer is 08/21/23, although I was sworn in as a police officer on 08/21/23 and have continued to serve since that date. If service has been broken, list all dates in which you were not in receipt of salary and the date of re-entry (i.e. suspension(s), leave of absence(s), military service, disability, etc.) on a separate sheet.

Tier 1 ☐ or Tier 2 ☒ If Tier 1, please list your prior employer: \_\_\_\_\_

\*Certified copies of birth certificates (yourself, spouse, and children), marriage certificate, and copy of dissolution of previous marriage, must be provided with this application.



## CHAMPAIGN POLICE PENSION FUND

Authorization Number: A9420

Date: August 24, 2023

***To the Accounting Service for the Champaign Police Pension Fund:***

Prepare Authorization for payment to: FBO Kyle Langenderfer  
New Lenox Police Pension Fund  
c/o Lauterbach & Amen LLP  
668 N River Rd  
Naperville, IL 60563

Amount: \$ 35,584.56

For Payment of: Transfer of creditable service for Kyle Langenderfer

Payment by Electronic Check

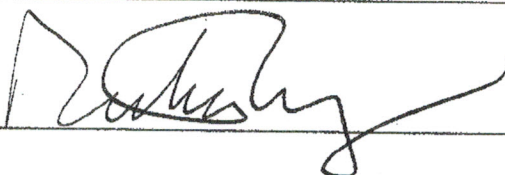
Notes:

**AUTHORIZED BY CITY OF CHAMPAIGN POLICE PENSION FUND:**

President or Vice-President



Secretary or Assistant Secretary



**CHAMPAIGN POLICE PENSION FUND  
TRANSFER OF CREDITABLE SERVICE**Applicant name DAVID McLEARINDate of Birth [REDACTED]Starting date at CPD SEPTEMBER 11, 2006

On AUGUST 16 2023, the above Champaign Police Pension Fund member  
transferred creditable service from DECATUR Police Dept fund, in the amount of  
\$101,815.42.

which is equal to 2 years, 3 months, 17 days.

With the transfer of creditable service into the Champaign Police Pension Fund, the adjusted date  
of entry will be MAY 24, 2004.

Board:

[Signature]  
[Signature]  
[Signature]  
[Signature]

**Illinois Department of Insurance - Pension Division**  
**Benefit Calculator Report**

Participant Summary			
Fund Name:	Champaign Police Pension Fund	Participant Name:	Alison Freeland
Benefit Summary			
Fund Type:	Police		
Benefit Type:	Retirement		
Reciprocity:	No		
Birth Date:			
Hire Date:	2/25/1995	Unpaid Break Days:	0
Retired Date:	2/28/2015	Effective Date of Benefit:	9/12/2023
Annual Salary:	\$71,813.30		
Creditable Service:	20 Year(s) 0 Month(s) 4 Day(s)		

Initial Benefit Summary	
Initial Benefit Date:	9/12/2023
Initial Annual Benefit:	\$35,906.65 = 50.00% of \$71,813.30 (Annual Salary)
Prorated Benefit Summary	
Prorated Date Range:	9/12/2023 - 9/30/2023
Prorated Benefit:	\$1,895.07 = 19 Prorated Day(s) x \$2,992.22 (Monthly Benefit)/30 Days in the Month
Total Prorated Benefit:	\$1,895.07

Benefit Schedule					
Benefit Type	Benefit Date	Monthly Increase	Monthly Benefit	Annual Benefit	Increase Rate
Initial Annual Benefit	9/12/2023	\$0.00	\$2,992.22	\$35,906.65	
First Increase	10/1/2028	\$448.83	\$3,441.05	\$41,292.60	15.00%
Annual Increase	1/1/2029	\$103.23	\$3,544.28	\$42,531.36	3.00%
Annual Increase	1/1/2030	\$106.33	\$3,650.61	\$43,807.32	3.00%
Annual Increase	1/1/2031	\$109.52	\$3,760.13	\$45,121.56	3.00%
Annual Increase	1/1/2032	\$112.80	\$3,872.93	\$46,475.16	3.00%
Annual Increase	1/1/2033	\$116.19	\$3,989.12	\$47,869.44	3.00%
Annual Increase	1/1/2034	\$119.67	\$4,108.79	\$49,305.48	3.00%
Annual Increase	1/1/2035	\$123.26	\$4,232.05	\$50,784.60	3.00%
Annual Increase	1/1/2036	\$126.96	\$4,359.01	\$52,308.12	3.00%
Annual Increase	1/1/2037	\$130.77	\$4,489.78	\$53,877.36	3.00%
Annual Increase	1/1/2038	\$134.69	\$4,624.47	\$55,493.64	3.00%
Annual Increase	1/1/2039	\$138.73	\$4,763.20	\$57,158.40	3.00%
Annual Increase	1/1/2040	\$142.90	\$4,906.10	\$58,873.20	3.00%
Annual Increase	1/1/2041	\$147.18	\$5,053.28	\$60,639.36	3.00%



STATE OF ILLINOIS )  
 )  
 COUNTY OF \_\_\_\_\_ )

**BOARD OF TRUSTEES OF THE  
 CHAMPAIGN POLICE PENSION FUND**

IN THE MATTER OF THE DISABILITY )  
 APPLICATION OF: )  
Montrell Coleman, )  
 Applicant. )

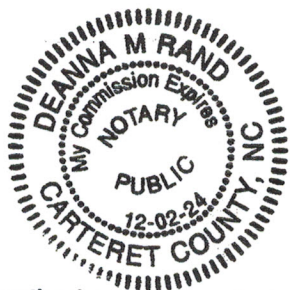
**PHYSICIAN'S CERTIFICATE**

The undersigned physician, being first duly sworn on oath, states that they have examined the applicant, Montrell Coleman, on 10/3/23 pursuant to Section 5/3-115 of the Illinois Pension Code, 40 ILCS 5/3-101 et seq. Based upon their attached report, they hereby certify that the applicant is:

☒ disabled

☐ not disabled

for full service in the Police Department for the City of Champaign.



Signature

Print Name

Ashra F. F. Guirguis MD

Subscribed and sworn to before me  
 this 3 day of October,  
 2023.

Deanna M. Rand  
 Notary Public



# Champaign Police Pensions for 2024

Attachment L

Name	Pension Type	2023	2024
Cobb, Anthony	Deferred Annuitant		
Rath, Nathan	Deferred Annuitant		
Bennett, Patrick	Duty Related Disability	3,395.74	3,446.17
Bowersock, James	Duty Related Disability	3,405.43	3,405.43
Bridges, Shannon	Duty Related Disability	3,526.16	3,526.16
Campbell, Melinda	Duty Related Disability	3,474.48	5,038.00
Christian, Jeremiah	Duty Related Disability	5,257.45	5,257.45
Creel, Jeffrey	Duty Related Disability	5,295.21	5,295.21
Daily, Stephen	Duty Related Disability	3,406.28	3,458.42
Dillingham, Elisabeth	Duty Related Disability	3,732.57	3,732.57
D'Urso, Louis	Duty Related Disability	3,316.79	3,366.05
Eaton, Richard Gary	Duty Related Disability	4,253.28	4,326.19
Godwin, David	Duty Related Disability	5,068.20	5,156.60
Iverson, Mathew	Duty Related Disability	5,119.89	5,246.83
Jobe, Tracy	Duty Related Disability	4,430.03	4,510.09
Killin, William	Duty Related Disability	4,799.54	4,799.54
Kinney, C. W.	Duty Related Disability	3,655.52	3,711.47
Leonhard, Charles	Duty Related Disability	3,610.14	3,672.03
Munds, Jeffrey	Duty Related Disability	3,721.05	3,721.05
Norbits, Daniel	Duty Related Disability	3,640.81	3,640.81
Seeley, Ron	Duty Related Disability	4,462.36	4,546.03
Standifer, Shane	Duty Related Disability	4,979.16	4,979.16
Stephens, Gene	Duty Related Disability	4,200.24	4,271.03
Strand, Danny	Duty Related Disability	4,770.68	4,848.46
Tennill, Chad	Duty Related Disability	3,844.90	3,844.90
Van Antwerp, Heidi	Duty Related Disability	4,126.76	4,126.76
Williams, John	Duty Related Disability	3,157.44	3,202.98
Caudill, Charles	Non-Duty Disability	2,214.94	2,214.94
Coleman, Montrell	Non-Duty Disability	3,145.35	3,145.35
Cushman, Steve	Non-Duty Disability	3,198.52	3,258.49
Peppers, Leroy	Non-Duty Disability	3,488.95	3,554.37
Ketchem, Kami	QILDRO		1,023.00
Kibler, Rebecca	QILDRO	2,884.87	2,971.42



## Champaign Police Pensions for 2024

Name	Pension Type	2023	2024
Paulus, Georgine	QILDRO	2,000.65	2,071.97
Pyburn-Kelly, Carin	QILDRO	2,500.00	2,500.00
Shepard, Denise	QILDRO	1,262.59	1,300.32
Wegeng, Deborah	QILDRO	1,822.78	2,121.53
Adkins, Richard	Regular Retirement	4,755.41	4,898.07
Allen, David	Regular Retirement	3,755.03	4,318.28
Alvis, Michael (QILDRO)	Regular Retirement	2,734.18	3,182.31
Atkins, Donald	Regular Retirement	6,170.94	6,356.07
Atteberry, Timothy	Regular Retirement	6,308.09	6,692.25
Baltzell, Dennis	Regular Retirement	5,425.63	5,425.63
Beach, Randy	Regular Retirement	4,192.21	4,317.98
Beck, Russell	Regular Retirement	4,765.16	4,908.11
Bednarz, James	Regular Retirement	4,734.16	4,734.16
Brewer, James	Regular Retirement	6,076.88	6,259.19
Bryant, Ronald	Regular Retirement	4,543.80	4,680.11
Bunyard, Mary	Regular Retirement	4,374.35	4,505.58
Campbell, Greg	Regular Retirement	5,944.95	6,123.30
Canales, Jeremiah	Regular Retirement	4,063.48	4,063.48
Carroll, Richard	Regular Retirement		4,073.24
Carter, Donald	Regular Retirement	11,961.66	12,320.51
Clark, James	Regular Retirement	8,961.47	9,230.31
Colclasure, C. Brent	Regular Retirement	7,741.55	7,973.80
Cook, Michael	Regular Retirement	5,870.54	6,046.66
Cunningham, Randall	Regular Retirement	5,758.41	5,931.16
Daniels, Troy	Regular Retirement	8,469.04	8,723.11
DeMay, Shelly	Regular Retirement	4,506.03	4,506.03
Durbin, Ron	Regular Retirement	4,485.97	4,620.55
Earle, Stanley	Regular Retirement	5,221.12	5,377.75
Evans, Donald	Regular Retirement	4,976.85	5,126.16
Ferdinandsen, James	Regular Retirement	3,664.86	3,774.81
Freeland, Alison	Regular Retirement		2,992.22
Friedlein, Scott	Regular Retirement	6,622.98	6,821.67
Frost, Thomas	Regular Retirement	6,180.30	7,081.85
Frye, Daniel	Regular Retirement	3,175.84	3,271.12
Funkhouser, Patrick	Regular Retirement	4,855.95	4,855.95



## Champaign Police Pensions for 2024

Name	Pension Type	2023	2024
Gallagher, Brian	Regular Retirement	3,845.25	3,845.25
Gallo, Joseph	Regular Retirement	7,952.85	9,358.71
Gamble, Jerry	Regular Retirement	8,055.35	8,297.01
Gnagey, John	Regular Retirement	10,618.20	10,936.75
Griffet, David	Regular Retirement	6,588.49	6,786.14
Griffin, Kenneth	Regular Retirement	4,289.67	4,418.36
Griffith III, Corbitt	Regular Retirement	3,716.30	3,827.79
Hanna, Donald	Regular Retirement	2,995.63	3,085.50
Henson, Matthew	Regular Retirement	6,276.43	6,276.43
Hockings, Brian	Regular Retirement	6,608.91	6,807.18
Huckstep, Mark	Regular Retirement	4,280.98	4,409.41
Jobe, William	Regular Retirement	6,229.25	6,416.13
Johnston, Keith	Regular Retirement	5,437.53	5,600.66
Jolley, Jeff	Regular Retirement	4,807.53	4,951.76
Karbach, Brian	Regular Retirement	4,365.79	4,496.76
Kearns, Larry	Regular Retirement	5,160.91	5,315.74
Kelly, Patrick (QILDRO)	Regular Retirement	3,358.11	3,533.85
Ketchem, Joseph (QILDRO)	Regular Retirement	4,635.23	4,419.68
Kimme, Douglas	Regular Retirement	4,236.52	4,363.62
Leibach, Gary	Regular Retirement	4,404.64	4,404.64
Lynch, John	Regular Retirement	7,153.27	7,367.87
Matuzewicz, Albin	Regular Retirement	7,851.76	8,087.31
McHenry, Edward	Regular Retirement	2,221.32	2,287.96
Medlyn, Mark	Regular Retirement	6,144.31	6,328.64
Meeker, Norman	Regular Retirement	4,460.22	4,594.03
Miholic, Dale	Regular Retirement	6,077.49	6,259.81
Morgan, Albert	Regular Retirement	4,190.92	4,316.65
Morris, Robert	Regular Retirement		6,943.48
Murphy, John	Regular Retirement	9,599.58	9,887.57
Myers, Tod	Regular Retirement	8,998.20	8,998.20
Nearing, Holly	Regular Retirement	10,892.89	11,219.68
Nelson, Richard	Regular Retirement	3,392.32	3,494.09
Oleson, Colby	Regular Retirement	4,414.51	5,228.99
Parker, Michael	Regular Retirement	5,381.88	5,543.34
Paulus, Michael (QILDRO)	Regular Retirement	6,489.82	6,673.21
Prince, Terry	Regular Retirement	5,867.32	6,043.34



## Champaign Police Pensions for 2024

Name	Pension Type	2023	2024
Ramseyer, Bruce	Regular Retirement	6,809.17	6,809.17
Rawdin, Dale	Regular Retirement	4,925.88	5,073.66
Rea, Robert	Regular Retirement	6,443.96	6,637.28
Reddy, Ganesh	Regular Retirement	3,945.02	3,945.02
Rein, James	Regular Retirement	4,549.63	4,686.12
Reynolds, Steve	Regular Retirement	5,931.16	6,109.09
Roosevelt, H. Wayne	Regular Retirement	7,187.28	7,402.90
Schuffert, John	Regular Retirement	6,443.77	6,637.08
Schweighart, John	Regular Retirement	6,264.46	6,452.39
Schweighart, John II	Regular Retirement	6,040.08	6,221.28
Shaffer, David	Regular Retirement	8,592.08	8,849.84
Shelton, Don (QILDRO)	Regular Retirement	2,884.88	2,971.42
Shepard, Charles	Regular Retirement	4,893.83	5,040.64
Shepard, Donald (QILDRO)	Regular Retirement	4,205.35	4,331.66
Shipley, Chad	Regular Retirement	4,673.00	4,673.00
Shipley, Steve	Regular Retirement	7,183.57	7,399.08
Strzesak, Mark	Regular Retirement	5,018.28	5,168.83
Swan, Scott	Regular Retirement	7,336.56	7,556.66
Swenson, Jon	Regular Retirement	9,906.19	10,203.38
Thomas, Brandon	Regular Retirement	6,058.79	6,058.79
Thomas, Dennis	Regular Retirement	6,287.02	6,475.63
Thomas, James	Regular Retirement	7,187.29	7,402.91
Thomas, Jeffrey	Regular Retirement		5,699.78
Turner, Jack	Regular Retirement	4,412.88	4,545.27
Vogelzang, Mark	Regular Retirement	6,013.20	6,013.20
Wachala, Edward	Regular Retirement	4,437.63	4,570.76
Walker, Thomas	Regular Retirement	4,335.52	4,335.52
Wendt, Douglas	Regular Retirement	6,064.30	6,064.30
Wilhelm, Phillip	Regular Retirement	4,873.41	5,019.61
Wissmiller, George	Regular Retirement	4,639.68	4,778.87
Yandell, Jaceson	Regular Retirement	4,920.44	5,068.05
Yohnka, Brad	Regular Retirement	7,843.67	8,078.98
Young, Christopher	Regular Retirement	4,192.40	4,192.40
Young, Von	Regular Retirement	5,381.44	5,542.88
Ziegler, Zane	Regular Retirement	5,769.44	5,942.52



## Champaign Police Pensions for 2024

Name	Pension Type	2023	2024
Aquino, Beth	Surviving Spouse	2,998.92	2,998.92
Armbruster, Rosemary	Surviving Spouse	3,662.97	3,662.97
Atteberry, Kay	Surviving Spouse	6,653.72	6,653.72
Buckner, Carolyn	Surviving Spouse	2,160.62	2,160.62
Clark, Theresa	Surviving Spouse	1,322.45	1,322.45
Hillyer, Renee	Surviving Spouse	1,807.60	1,807.60
Luecking, Brenda	Surviving Spouse	12,537.58	12,537.58
McGuire, Jean	Surviving Spouse	4,833.71	4,833.71
Meeker, Carol	Surviving Spouse	2,359.69	2,359.69
Oberheim, Amber	Surviving Spouse	2,454.18	2,454.18
Oneal, Dorothy	Surviving Spouse	4,097.44	4,097.44
Rinehart, Victoria	Surviving Spouse	4,411.70	4,411.70
Schweighart Soucie, Shirley	Surviving Spouse		6,650.05
Schweighart, Mary	Surviving Spouse	5,855.73	5,855.73
Schweighart, Shirley	Surviving Spouse	1,000.00	1,000.00
Seeley, Ron	Surviving Spouse	2,102.70	2,102.70
Smith, Margaret	Surviving Spouse	2,380.36	2,380.36
Spires, Linda	Surviving Spouse	3,650.52	3,650.52
Thomsen, Kathleen	Surviving Spouse	3,171.73	3,171.73
Voss, Beverly	Surviving Spouse	4,871.24	4,871.24
Wileaver, Margaret	Surviving Spouse	4,310.68	4,310.68
Wilkinson, Marcia	Surviving Spouse		2,735.80
Wills, Kelley	Surviving Spouse	4,931.42	4,931.42