

**BOARD OF TRUSTEES OF THE
CHAMPAIGN POLICE PENSION FUND**

Application for Disability Pension Benefits

**{ Application must be completed in its entirety, dated, signed by Applicant, and notarized.
This Application must be filed with the Pension Board in order to initiate a claim for
disability benefits. }**

1. Name of Applicant: _____

2. Address: _____

3. Telephone: _____

4. Social Security Number: _____

5. Date of Birth: _____

6. Marital Status: Married _____ Divorced _____ Widow _____ Single _____

7. Spouse's Name: _____

8. Spouse's Date of Birth: _____

9. Date of Marriage: _____

10. If divorced, provide date and place of divorce (i.e. City, County, State):

11. LIST ALL MINOR CHILDREN (Born of or adopted by Applicant) WITH THEIR DATES OF BIRTH (Use separate sheet for more)

Name: _____ Sex _____ Date of Birth: _____

Name: _____ Sex _____ Date of Birth: _____

Name: _____ Sex _____ Date of Birth: _____

Name: _____ Sex _____ Date of Birth: _____

Name: _____ Sex _____ Date of Birth: _____

12. Current salary: \$ _____

13. State the date(s) and time(s) of any (all) sickness(es), accident(s), or injury(ies) (referred to as the "incident[s]") which may have caused or contributed to the stated disability:

14. Salary attached to rank on date of disability: \$ _____

15. Date of probationary appointment: _____

16. Date of regular appointment **and** current rank: _____

17. Identify the type of pension(s) Applicant is applying for (check as may be applicable):

- () "Line of Duty" (40 ILCS 5/3-114.1)
- () "Not on Duty" (40 ILCS 5/3-114.2)
- () "Heart Attack or Stroke Suffered in Performance of Duty" (40 ILCS 5/3-114.3)
- () "Occupational Disease" (40 ILCS 5/3-114.6)

State whether physical or mental.

18. Date of removal from payroll: _____

19. Date last worked full service for the Department: _____

20. Dates you worked for the Department on "light duty": _____

DEFINITIONS

The following definitions shall apply to the use of the term or word as set forth in this Application, Interrogatories, and Request for Production:

The term "*documents/documentation*", as related herein, is used in its broadest sense and shall include, but not be limited to the following: medical records, reports of examination or treatment, records, writings, opinions, test results, x-rays, MRI's, correspondences, e-mails, memos, transcripts, recordings, videos, pictures, handwritten notes, records of communications, depositions, statements, affidavits, reports of *incident(s)*, sickness(es), accident(s) and/or injury(ies), any and all other tangible evidence, etc.

The word "*incident(s)*", as used herein, pertains to the specific occurrence(s), event(s), activity(ies) and the specific date(s) thereof, which form(s) the basis of your application, i.e., the activities and the dates thereof, you were performing when the specific sickness(es), accident(s), or injury(ies) occurred.

"*Your condition*" relates to the sickness(es), accident(s), or injury(ies) which has (have) been claimed in support of your "Application for Disability Pension Benefits".

"*Healthcare providers*", as related herein, is used in its broadest sense, and shall include, but not be limited to the following: hospitals, clinics, physicians, psychiatrists, psychologists, sociologist, nurses, practitioners, physician's assistant, dentist, chiropractors, laboratory technicians, physical therapists, pharmacists and any other healthcare professional(s) or entities.

“*Conversations/Communications*”, as related herein, is used in its broadest sense, and shall include, but not be limited to the following: e-mails, correspondences, memos, transcriptions, recordings, electronic communications, etc.

INTERROGATORIES

21. State in detail the precise nature of the disability which you are alleging and the manner in which it occurred.

22. Provide the names, addresses and telephone numbers of all individuals who witnessed the *incident(s)*.

23. If not already answered, describe, in detail, how the sickness(es), accident(s) or injury(ies) was (were) incurred (identify the location[s], date[s] and time[s]).

24. If not already answered, describe fully the sickness(es), accident(s) or injury(ies) (i.e., physical, or mental) of which you are complaining, and fully describe the parts of the body involved or affected.

(a) Prior to the *incident(s)* in question, state whether you had any pre-existing history of any sickness(es), accident(s), injury(ies), or condition(s) identified in question #24 above and/or which form the basis of your Application. Your answer should include any history, whether or not you received medical treatment for the same.

25. Identify when, how and to whom the sickness(es), accident(s), or injury(ies) was (were) reported.

26. State whether you were on shift duty the day of the *incident(s)* and, if so, provide the times of your shift and the nature of your duties.

27. Provide your shift duty dates, vacation, sick and day(s) off, three (3) weeks before the *incident(s)*, the week of the *incident(s)*, and two (2) weeks after the *incident(s)*.

In further answer to question #27, state the following:

(a) In the event you were sick, describe the nature of the illness.

(b) In the event you had days off or were on vacation, further describe your activities on said dates and where the same took place.

28. Provide the names, addresses and telephone numbers of all persons, firms, corporations, or entities, other than this Department, who employed you commencing with five (5) years prior to the date of your hire by the Department through and inclusive of the date hereof. Your answer should include any self-employment.

29. State whether you know or have been advised that any individual or entity may have any documentation or tangible evidence concerning the *incident(s)* or sickness(es), accident(s) or injury(ies) in question. If the answer to this interrogatory is affirmative, identify fully the name of said individual or entity, his, her or its address, telephone number and the precise nature of the documentation or tangible evidence.

30. State the first date that you received medical treatment after the *incident(s)* stated in support of your application. Provide the date(s) of treatment and the name of the healthcare provider(s).

31. Provide the names, addresses and telephone numbers of all healthcare providers who have treated and/or examined you respecting your sickness(es), accident(s) or injury(ies) alleged in support of your Application. See definition of "healthcare providers".

ATTACH A TYPEWRITTEN LIST OF THE ABOVE (NAMES, ADDRESSES, TELEPHONE NUMBERS AND DATES OF SERVICE).

32. State whether you have been released from medical care for the sickness(es), accident(s) or injury(ies) for which you now claim a disability. If so, state the date you were released from medical care and state who released you.

33. State whether you continue to receive treatment for your sickness(es), accident(s) or injury(ies) alleged. If the answer is "yes", state from whom you are receiving treatment. Also state the type of treatment and how often you receive treatment.

34. State whether anyone has ever told you that your condition is "treatable". If so, identify who stated the same. Also, state the treatment required.

35. State whether anyone has ever told you that your condition is "permanent". If so, identify who stated the same and the date(s) thereof.

36. State whether you returned to work after the sickness(es), accident(s) or injury(ies) in question. If so, when and for how long?

37. State whether you have consulted or discussed with any healthcare provider, other than as stated herein, the sickness(es), accident(s) or injury(ies) which is/are the subject of this Application.

(a) State whether you have requested and/or received an opinion from a healthcare provider stating whether or not you are disabled from performing full service for the Department by reason of any sickness(es), accident(s) or injury(ies) which form the basis of your Application herein. If so, provide the name(s) of the healthcare provider(s) and briefly state their opinion.

38. State whether you have inquired or made application for other employment (other than the Champaign Police Department) immediately after the *incident(s)* alleged through and inclusive of the date hereof. If so, provide the name(s) of the person, corporation or entity and full contact information respecting the same.

39. State whether you received any pre-employment physicals, including psychological testing, as a condition of your hire as a police officer for the Department. If so, provide the name of the healthcare provider and the date of your exam.

40. State whether annual physicals are required by the Department.

41. If not already answered: prior to the *incident(s)* in question, state the last time that you received a physical. State the name of the healthcare provider and the contact information.

42. Provide the names, addresses and telephone numbers of any and all medical/healthcare providers who may have treated and/or examined you for any sickness(es), accident(s), injury(ies) or condition(s) over the past twenty (20) years for any reason, from the date hereof (in addition to those otherwise identified herein).

ATTACH A TYPEWRITTEN LIST OF THE ABOVE (NAMES, ADDRESSES, TELEPHONE NUMBERS AND DATES OF SERVICE).

43. State whether you have filed for/or are receiving benefits and/or have ever received benefits under the Workers' Compensation Act, the Workers' Occupational Diseases Act, or the Public Employees Disability Act. If so, identify the name of the "Application for Adjustment of Claim", the number, and what benefits were received and/or are being received. (This question applies to the sickness(es), accident(s) or injury(ies) which are alleged in support of your Application or any other sickness(es), accident(s) or injury(ies) other than those claimed herein.

44. State whether you have ever (in the past) filed any claim(s) for any sickness(es), accident(s) or injury(ies) other than those stated in Question 43 above. If so, provide full details respecting the same.

45. State whether you have received any "Public Employee Disability Act" ("PEDA") benefits (5 ILCS 345/1) as a result of the sickness(es), accident(s) or injury(ies) claimed in your application. If the answer to this question is "yes", state the dates thereof.

REQUEST FOR PRODUCTION

1. Provide copies of any and all reports or documentation (relating to the *incident(s)*, sickness(es) accident(s) or injury(ies) alleged herein), either initiated by you or received by you, to or from any individual or entity, including but not limited to, any healthcare provider(s). This includes any expert opinion(s).
2. Provide copies of any documentation relating to or referring to the *incident(s)* in question, the manner in which it occurred, and/or the sickness(es), accident(s) or injury(ies) complained of.
3. If you are alleging the *incident(s)* was (were) the result of the performance of an "act of duty" or any activity while on duty with the Department and/or you are requesting a "line of duty" disability pension pursuant to 40 ILCS 5/3-114.1, "heart attack or stroke suffered in performance of duty" disability pension pursuant to 40 ILCS 5/3-114.3 or "occupational disease" disability pension pursuant to 40 ILCS 5/3-114.6, provide any and all documents initiated by you, or any other individual or entity, the same which may in any manner relate to such activity.

The attached "Request and Authorization to Copy Health Information" must be completed and returned with and as a part of this Application.

If insufficient space is provided to answer any of these questions, continue your answer on a separate sheet of paper and attach it as part of this Application, referring to the question number.

Applicant acknowledges that he/she shall hereinafter supplement the above (Interrogatories and Request for Production) as may be required, without further request from any party or entity to comply with the same.

Applicant acknowledges that his/her full cooperation and timely response throughout these proceedings is required and that his/her failure to cooperate and/or timely respond throughout the processing of this Application may result in a dismissal of said application and/or a denial of benefits.

Under penalties of perjury, the undersigned certifies that the statements set forth in this Application and all other documents, data, and information submitted in support hereof, are true, correct, and complete.

Dated: _____ *
Date Signature of Applicant

Subscribed and sworn to before me this _____ day of _____, 20____.

Notary Public

*In the event this Application has been prepared and/or signed by a person other than the police officer, said individual shall state his or her relationship and/or capacity of representation and the reason thereof.

(This Application shall not be legally effective until such time as it is filed with the Board.)

<p>Filed with the Board on this _____ day of _____, 20____ at _____ (Time)</p> <p>_____ Signature of Board</p>
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PLEASE TYPE

(In reply to Item #31)

Names, addresses and telephone numbers of all healthcare providers, who have treated and/or examined you respecting your sickness(es), accident(s) or injury(ies) in question. See definition of “healthcare providers”.

PLEASE TYPE

(In reply to Item #42)

Names, addresses and telephone numbers of any and all healthcare providers who have treated and/or examined you over the past twenty (20) years, from the date hereof, for any reason (in addition to those otherwise identified herein).

REQUEST AND AUTHORIZATION TO COPY HEALTH INFORMATION

I authorize _____ to release my health information as described below, to the named recipient for the purpose as set forth in this Authorization.

SECTION I: PATIENT INFORMATION

Patient Name (last, first, middle Initial):			
Birthdate:		Medical Record Number (if applicable):	
Address:			
City:	State	Zip:	Phone:

SECTION II: INFORMATION REQUESTED

I authorize the use or disclosure of the following health information during the term of this Authorization. Any and all medical records and information, including but not limited to the following (medical records and information shall be interpreted in its broadest sense):

- | | |
|--|--|
| <ul style="list-style-type: none"> • Clinic Visit Notes • Treatment Records • Physical Examinations • Emergency Room Reports • Surgical (Operative Report, Path Report) • Hospitalizations (H & P, Consult, Test, Surgical, Discharge Summary) | <ul style="list-style-type: none"> • X-ray Films • Test Results (Specify: Lab, X-ray, EKG, etc.) • Complete Medical Records • Billing Records • Therapy Notes • Independent Medical Examinations |
|--|--|

For the following dates of treatment (for example: specific date 01/25/17; or range of dates Jan.-July 2016; or all dates of service): **ANY AND ALL DATES OF SERVICE**

SECTION III: RECIPIENT AND PURPOSE:

If this information is not being delivered to me, then deliver my health information to (for example: insurance company, school, attorney):

Name of Person: Atty. Charles H. Atwell	Phone Number: 630-892-4341
Name of Organization: Atwell & Atwell Law Offices on behalf of the City of Champaign Police Pension Fund Board	
Street Address: 70 S. Constitution Drive, Suite 100	
City, State, Zip: Aurora, Illinois 60506	
The purpose of the disclosure is (for example: worker's compensation claim review; disability; request of patient): Claim filed with the Board of Trustees of the City of Champaign Police Pension Fund for disability pension benefits.	

PLEASE READ THIS PAGE CAREFULLY

SECTION IV: SPECIFIC CONSENT:

By checking any of the boxes below, I am specifically authorizing to disclose the category of confidential information indicated next to the box, if applicable to this Authorization.

- Information about a Mental Illness (psychological or psychiatric testing, evaluations, treatment or examination) or Developmental Disability**
- Psychotherapy Notes (which are not part of the official medical record)
- Information about HIV/AIDS Testing or Treatment (including the fact that an HIV test was ordered, performed or reported, regardless of whether the results of such tests were positive or negative)
- Information about Communicable Diseases
- Information about Sexually Transmitted Disease(s)
- Information about Substance (i.e., alcohol or drug) Abuse
- Information about Abuse of an Adult with a Disability
- Information about Sexual Assault
- Information about Child Abuse and Neglect
- Information about Genetic Testing
- Information about Infertility/IVF/Artificial Insemination

SECTION V: EFFECTIVE DATE OF AUTHORIZATION:

This Authorization will remain in effect under the following conditions (check one preference):

- From the date of this Authorization until the following date: _____.
- Until the purpose is fulfilled.
- Until the following event occurs: _____
- Other (e.g. no expiration): _____

Note: The term for mental health records must be stated – you may not use “no expiration”. If no termination event is filled in, then this Authorization will expire 90 days after the date signed below.

I understand I may revoke this Authorization at any time provided I do so, in writing, to the Board of Trustees of the Champaign Police Pension Fund, or its attorney, except to the extent the records have already been released.

I understand authorizing the disclosure of health information is voluntary. I can refuse to sign this Authorization. I understand if the person or entity receiving the information is not a health care provider or health plan covered by Federal HIPAA privacy regulations, the information described above may be redisclosed and no longer protected by these regulations. However, the recipient may be prohibited from disclosing substance abuse information under the Federal Substance Abuse Confidentiality Requirements.

I have read and understand this Authorization. A photocopy of this authorization shall be as valid and effective as the original.

Signature of Patient or Personal Representative*

Date

Name of Personal Representative • (if applicable)

Relationship to Patient

*The Personal Representative is the patient's decision maker. It can be the parent if the patient is a minor, legal guardian, health care surrogate, or other person.

**A witness signature is required for the release of information about a mental illness or developmental disability.

Signature of Witness: _____ Date: _____

Name of Witness: _____ (Please Print)